

# INFOCÉANS

Balguerie  
Worldwide Logistics

Octobre 2021

## LES PORTS AMÉRICAINS CAPTENT ENCORE ET TOUJOURS LES TRAFICS

Les premiers chiffres des ports mondiaux tombent pour ce premier semestre 2021. Le **grand déséquilibre des flux mondiaux** se reflètent parfaitement dans le tableau proposé par ALPHALINER. **La demande américaine reste bien en place** et nous voyons les croissances des ports des côtes Est et Ouest à faire pâlir les ports européens! Jamais des hausses n'ont été si fortes et ceci pour le plus grand plaisir des compagnies maritimes. En plus d'une augmentation de trafic des ports de la côte Est, les taux de fret eux aussi ont battu des records: +364% en moyenne sur les tarifs entre l'Europe du Nord et la Côte Est depuis Septembre 2020. Et rien n'indique un ralentissement de la demande mondiale et américaine en 2022...

Rank	Port Name	Country	1H 2021	1H 2020	1H 2019	Growth '21 vs '20 %	Growth '21 vs '19 %
1	Shanghai	China	22,945,000	20,060,000	21,536,000	14.4%	6.5%
2	Singapore	Singapore	18,730,900	17,837,100	18,030,424	5.0%	3.9%
3	Ningbo-Zhoushan	China	16,070,000	13,250,000	13,906,000	21.3%	15.6%
4	Shenzhen	China	13,770,000	11,070,000	12,411,700	24.4%	10.9%
5	Guangzhou	China	11,770,000	10,760,000	10,940,000	9.4%	7.6%
6	Qingdao	China	11,660,000	10,330,000	10,300,000	12.9%	13.2%
7	Busan	S Korea	11,391,599	10,746,040	10,861,339	6.0%	4.9%
8	Tianjin	China	10,297,000	8,580,000	8,331,100	20.0%	23.6%
9	LA/LB	US	10,181,702	7,194,923	8,224,273	41.5%	23.8%
10	Hong Kong	China	8,769,000	8,610,000	9,096,000	1.8%	-3.6%
11	Rotterdam	Netherlands	7,612,000	7,002,290	7,529,000	8.7%	1.1%
12	Port Kelang	Malaysia	7,004,232	5,987,500	6,601,600	17.0%	6.1%
13	Dubai	UAE	6,900,000	6,673,000	7,156,000	3.4%	-3.6%
14	Antwerp	Belgium	6,166,930	5,869,002	5,840,980	5.1%	5.6%
15	Xiamen	China	5,890,000	5,290,000	5,000,000	11.3%	6.1%
16	Tanjung Pelepas	Malaysia	5,560,024	4,641,880	4,582,977	19.8%	21.3%
17	Kaohsiung	Taiwan	4,946,429	4,848,532	5,200,750	2.0%	-4.9%
18	NY/NJ	US	4,395,072	3,365,628	3,652,841	30.6%	20.3%
19	Hamburg	Germany	4,333,341	4,107,433	4,645,612	5.5%	-6.7%
20	Laem Chabang	Thailand	4,256,932	3,801,985	3,999,308	12.0%	6.4%

TOP 20 global ports by Throughputs on semestre 1 2021 (source : Alphaliner)

## NOUVELLE DEFINITION DE L'EXPORTATEUR: ENTRÉE EN ACTION AU 1ER OCTOBRE

Exportateurs étrangers effectuant des opérations en France, pensez à vous enregistrer à la TVA française. Les factures commerciales doivent obligatoirement mentionner une adresse en UE.

## FIN D'ANNÉE TENDUE POUR LES REEFERS

La campagne de pommes de terre a démarré et va être suivie par celle des pommes. **La pression sur les reefers va donc s'accroître** et notamment en prévision du Nouvel An chinois. **Derniers départs de France mi-décembre pour arriver avant le Nouvel An Chinois 2022!**

## TRANCHE DE VIE OCÉANS

> Candice rejoint Laetitia et Flora sur le pôle USA-Japon. Zully revient chez Océans mais au sein du pôle Chine composé de Mélanie, Srey et Yulia.

> Si vous voulez voir à quoi jouent Laetitia et Jean-Baptiste le week-end à La Rochelle: rdv sur notre page LinkedIn Océans!  
[https://www.linkedin.com/posts/oceans-transport-maritimes\\_maritime-etf26-balguerie-activity-6851453525294219264-ya9G](https://www.linkedin.com/posts/oceans-transport-maritimes_maritime-etf26-balguerie-activity-6851453525294219264-ya9G)

## FOCUS FCL

> Suite aux fortes congestions du Terminal CAT LAI, Notre partenaire ECU Worldwide propose en solution alternative le Terminal SP-ITC.  
> Nouveaux service Taiwan depuis le Havre  
Le Havre => Kaohsiung en 39 jours et Keelung 46 jours  
> Entrée en vigueur de l'ACID number sur l'Egypte au 01/10/2021

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## USA KEEPS IMPORTING MORE THAN EVER

Statistics in regards to first semester port activities were recently published. The **great disorganization of container shipping and traffic around the world** is well illustrated in the numbers shown below. **Demand in the USA is at its highest** and still growing on both East and West Coast. Such increasing growths have never been seen before, which accommodates well shipping lines. In addition to the traffic increase, it was calculated that freight rates have augmented by +364% on average since September 2020 on the trade North Europe to USA East Coast. And nothing indicates a stabilizing or decreasing demand in 2022...

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TOP 20 global ports by Throuputs on semester 1 2021 (source : Aphaliner)

## NEW DEFINITION FOR EXPORTERS FROM 1ST OCTOBER

Foreign exporters will now have to be registered in the French TVA database in order to operate out of France. Commercial invoices will imperatively need to mention a physical address in Europe.

## Q4 AND REEFERS...

The end of the year is huge for vegetables exports. Traffic for potatoes will soon start, and will be followed by apples. Therefore, **the pressure we already encounter to find reefer equipment will only increase**. With that, consider the Chinese New Year previsions... Mid December will be **last call from France to arrive prior 2022 CNY**.

## LCL FOCUS

- > Due to strong congestions in CAT LAI Terminal, our partner ECU Worldwide offers the alternative to ship to SP-ITC Terminal
- > New service to Taiwan from Le Havre: To Kaohsiung in 39 days, and to Keelung in 46 days
- > As from 1st October 2021, ACID number required for shipments to Egypt

## LIFE AT OCÉANS

- > Candice has joined forces with Laetitia and Flora on our USA and Japan trades.
- > Zully is back with us at Océans, She is now part of the China operations team with Mélanie, Srey, and Yulia.
- > Come check out our LinkedIn page to see what our colleagues Jean-Baptiste and Laetitia are up to in La Rochelle!  
[https://www.linkedin.com/posts/oceans-transport-maritimes\\_maritime-etf26-balguerie-activity-6851453525294219264-ya9G](https://www.linkedin.com/posts/oceans-transport-maritimes_maritime-etf26-balguerie-activity-6851453525294219264-ya9G)